

# Introduction to: ClassMate Online District Registration Student Processing NY & PA

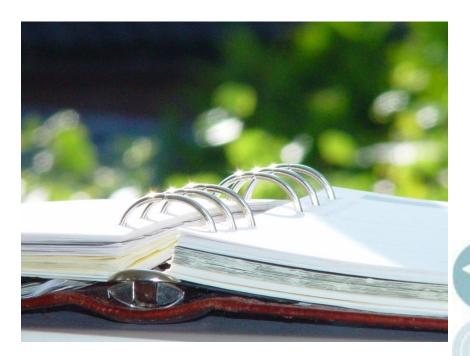
**March 2019** 

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# Online District Registration Student Processing Agenda



- Pre-Requisites
  - Assigning Modules
  - Assigning Reports
  - Setting up School Calendar
- New Student and Contact Import
- New Student Application Entry
- Viewing Returning Student
   Applications
- Accepting Returning Student Applications
- Viewing New Student Applications
- Accepting New Student Applications
- Processing New & Returning Student Applications
- Generating Reports



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Online District Registration Student Processing Pre-requisites



Getting Started Pre-requisites:

Please assign the following Modules:

CM Modules: Student Applications > NEW/RETURN Approval/Processing Student Applications > New Student District Requests Student Applications > New Student Import/Entry Student Applications > Returning Student District Requests



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Online District Registration Student Processing Pre-requisites

Getting Started Pre-requisites: Please assign the following Reports:

**CM Reports:** 

Student Projections > Course Acceptance List Student Projections >Course Waitlist Student Projections > Student Acceptance List Student Projections > Acceptance Evaluation Form

Student Applications > Application Edit List Student Applications > Application Verification List Student Applications > Online Approved Registration Counts Student Applications > Online New Student Applications Student Applications > Online Registrations by District Student Applications > Online Registrations by Program





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# Online District Registration Student Processing Pre-requisites

Getting Started Pre-requisites: Creating a New School Year Calendar

## Create a New School Year (Mandatory Step)

Prior to projecting students, create a new school calendar for the upcoming school year into which you would like to project students.

## **Getting Help**

Please visit: <u>www.classmate.net</u> for an instructional video on creating a new school year.



## My Modules>School Calendar Information > School Calendar Management

Note: An electronic quick reference guide on the topic is available on the ClassMate Website Or from your implementation consultant



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#### New Student Import

Go to **My Modules > Student Applications > New Student Import/Entry Module.** Click on the "Application Import" Tab

#### Step 1:

 Before 1st import, if you want to clear your Prior Year imported students > click to select to Purge New Student Registrations and/or Purge Return Student Registrations (this should only be done ONCE – prior to importing)

#### Step 2:

Click the "Browse" button for "Enter a Student File Location" select the Student File for Import

#### Step 3 (to do at the same time or after Step 2):

Click the "Browse" button for "Enter a Contact File Location" to select the Contact File for Import

#### Step 4:

Click the blue "Play" button to import the data

#### Step 5:

 After importing is complete please run and review
 ODR Import Issues Report to identify any students or student information that did NOT import

#### Note:

NY Student Files must follow the Student Lite Format for successful Import

PA Student Files must follow the Student Snapshot Format for successful import

Both NY & PA Contact Files must follow the ClassMate Contact Template Format. You must include either the State Secure IDs or District Student IDs.

You cannot import a Contact File if the Student File has not been imported yet.

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· · · · · · · · · · · · · · · · · · ·	New Student Application information: . Specify or Browse to the location of			
	2. Click the 'Go' button he file must be in the txls, txlsx or tosy i			
	a Student File Location>	M:\ODR Files\PA Student Template.xls	Browse	2
	a Contact File Location> All Data Prior to Importing New Purge New Student Re			9

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## Individual Student Application Entry

## Go to My Modules > Student Applications > New Student Import/Entry Module.

Click on the "Application Entry" Tab

Use this module to verify successful import from the Application Import tab (first tab). If successful, you will see the students names (left) and information (right) listed. OR use this module to manually add students to the list in lieu of an additional import(s).

#### Step 1:

 Select a **District** from the dropdown

#### Step 2:

Select a Sending School from the drop-down

#### Step 3:

- Click on a Student Name to select OR enter a new District ID to add a new student
- View and update imported student application information
   OR enter a New Student Application for portal viewing
- Click the Save icon to save changes

	Application Import Application Entry						
	Vilson School District _ 120488603	<u>۷</u>	Vilson School District			1	on Dashbo
	Wilson School District _ 120488603	Y W	ilson Area High School			New	Re
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~	C Waitlisted				Registered	5	
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m	State ID	Last Name/Suffix:	Akian				
	aaron , Zoe - 2787908 / 879865637 🔺	Student Information Add	litional Information Special F	Pops   Contacts   Crea	ate/Mod Info		
	abutts , xyote - 12345676 / 12332532	· · ·	1.1	· · · ·			
	Akian , Adam - 000009776 / 3627061	Address 1:	1200 Harbor Boulevard				
	Akian , Charles - 000010096 / 6276561	Address 2:					
	Akian , Kenio - 000010794 / 8279580;	Address 3:					
	Akian, Christian - 000009721 / 6560517830	City:	Easton.PA		🚽 Zin Code:	180/5	_
	Akian, Cory - 000009783 / 7250544515 Akian, Damian - 000009936 / 6541924619	State:	PA				
	Akian, Damian - 0000033367 6541324613 Akian, Evangeline - 000009507 / 3118491933	Email Address:					
	Akian, Evangeline - 00000307 7 31 18431 333 Akian, Jahmir - 000010798 / 202251 3659	Home Number:	[] .	Work Number	() .		
	Akian, John - 000010270 / 3503505303	Birth Date:					
.	Akian Justin · 000009544 / 2544143662		06/21/1996	Cellphone Numb	per: In .		
n	Akian, Richard - 000010590 / 5930743331	Attending District:	Wilson School District				
	Akian, Shajuan - 000010661 / 1241351697	Attending School:	Wilson Area High School				•
	Akian, Sky - 000010641 / 1307448267	Residing District:	Easton Area School Dist	rict			•
	Burson , Adan - 000010518 / 9140027	Funding District:	Easton Area School Dist	rict			•
	Burson , Emily - 000010800 / 5381465	Grade Level:	12 💌				
	Burson , Michael - 000010517 / 974814	Gender:	M 🔻				
	Burson, Alexandru - 000010782 / 5028283895	Application Date:	102/13/2017				
	Burson, Alma - 000010639 / 8125910408	Colondan		_			
	Burson, Ashleigh - 000010730 / 1664410620	Calendar:	201617				

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Individual Student Application Entry

## Additional Information Tab: Update or enter additional Student Information in this tab

◯ Yes ⊙ No	Primary Race	aces that apply. Enter the print Select A Primary Race			
Multi-Racial	Race 2:	Select A Race 2			
	Race 3:	Select A Race 3		<b>•</b>	
	Race 4:	Select A Race 4			
	Race 5:	Select A Race 5			
Home Language:				Tille I O Yes 💿 No	
Birthplace:				EL Status:	
hallenge Type:		-		LEP Duration:	
)iploma:				Expected Grad Activity	
irs in US School:				Grad Status:	-
Country of Origin:				Guardian:	
Grade 9 Entry Date	01/01/1900	District Entry Date	01/01/1900	IEP Start Date:	01/01/1900
State Entry Date Innoculation Date	01/01/1900	Initial US Entry Date ESL Date:	01/01/1900	IEP End Date:	01/01/1900
nnoculation Date	01/01/1900	EDE Date.	01/01/1900		

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Individual Student Application Entry

Special Pops Tab: Update or enter special populations information in this tab

District ID: First Name: Middle Initial/Name::	6560517830 000009721 Christian	SSN:		. I.leat
Disadvantaged: Disabled: At Risk: 504 Plan: Alternative Ed: Special Ed: Free Lunch: Reduced Lunch:	N     V       N     V	ifo	Economically Disadvantaged:	N

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Individual Student Application Entry

**Contacts Tab**: Update or enter contacts information in this tab If importing contacts and a Primary Contact (field ad\_contact "T") has an email address during importing automation will grant Portal Access and flag will = "Y"

\*additionally if student already has a Primary Contact and you are importing an updated file with a different contact ad\_contact "T" ClassMate will import the 2<sup>nd</sup> Primary indicated contact as "F". Student can ONLY have 1 Primary Contact

State SecureID: District ID: First Name: Middle Initial/Name:: Last Name/Suffix: Student Information Additional Info	123456789 9999888777 Catrina Williams williams rmation Special Pops Contacts Create/Mod Info	SSN:		Clear + -
Fitle: Full Name: Email Address: Home Phone: Cell Phone: Primarv Contact: Resident:	Miss     Tupe:     Mo       Kelly     Garrett       angel1@charlie.net     [555] 555-5555       []     Work Phone:       T     Include in Correspondance:       T     Portal Access:	ther	Ext:	-
PRM RES	Name Miss Kelly Garrett	Type Mother	Cell Phone	Work Phone

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# Online District Registration Student Processing



# **Returning Student Applications**

## **Viewing Returning Student Applications**

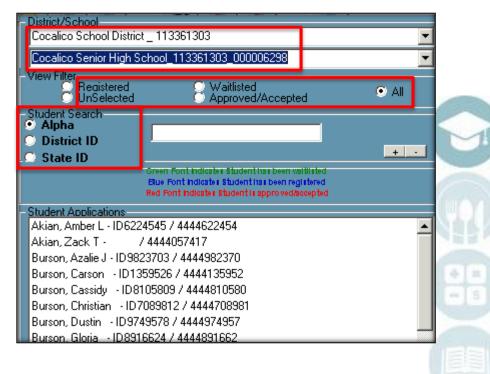
Go to My Modules > Student Applications > Returning Student District Requests Module

#### Step 1:

- Select a District from the drop-down
- Select a Sending School from the drop-down
- Once the Student Applications list appears, students can be filtered by:
  - Registered Students
  - Waitlisted Students
  - UnSelected Students
  - Approved/Accepted Students
  - All Students
- Users can also search for students by "Alpha", "District ID" or "State ID"
- Click on a Student Name from the Student Applications list to view and modify a returning student application

Color Coding of students is used to identify:

- Waitlisted Students
- Registered Students
- Approved/Accepted Students



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# Online District Registration Student Processing Returning Student Applications



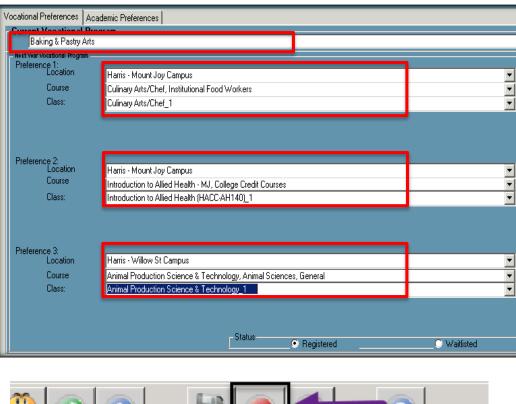
## **Viewing Returning Student Applications**

(CTE ONLY) Vocational Preferences Tab

Once a returning student application is selected, you can view or modify their application preferences.

**Step 2- Vocational Preferences:** 

- Current Vocational Program
   displays
- Select up to three Preferences for the projected Year
  - Select a Location
  - Select a Preference (Course)
  - Select a Class session
- Can change Status to Registered; Waitlisted
- Click the **Save** icon to save changes
- To remove preferences > select Student and click the Delete from top of menu







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# Online District Registration Student Processing Returning Student Applications



Viewing Returning Student Applications (CTE ONLY) Academic Preferences Tab

### **Step 3- Academic Preferences:**

- Select up to 3 Academic Preferences for the projected Year
- Select a **Class** session
- Select Fall, Spring, or Full Year
- Click the **Save** icon to save changes

These academic preferences can also be Supplemental "Pull Out" classes.

	REGISTRATION	DASHBOARD			
	New	Return	Total		
District Seats:			100		
Approved	2	7	9		
Registered	13	6	19		
B				-	
Remaining Seats	Matthews A.C.	ooper - 000160004 / 44	72		
	matthew A C	ooper - 0001600047 44	44273136		
ational Preferences					
Academic Preference(s)					
Academic 1:					
Physical Education, Physical Educa	ation				<u> </u>
Period 1 - Monday_PE1M1					+
C Fall	Spring	💽 Full Year			
Academic 2:					
Select Supplemental 2					-
					-
	Spring	• Full Year	-		
C Fall	Spring	Full Year			
C Fall	Spring	Full Year			
	Spring	Full Year			
Academic 3:	Spring	← Full Year			
	Spring	Full Year			
Academic 3:	Spring	Full Year			
Academic 3: Select Supplemental 3					<u> </u>
Academic 3: Select Supplemental 3	Spring	€ FullYear			<b>T</b>
Academic 3: Select Supplemental 3					

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# Online District Registration Student Processing Returning Student Applications



## \*\* NEW YORK ONLY \*\*

Viewing Returning Student Applications (Alternative Ed & Special Ed ONLY) CoSer Preferences Tab

## **Step 4- COSER Preferences:**

- Select a Location
- Select a COSER
- Olick the "Add COSER" button
- Olick the Save icon to save changes

	REGISTRATION	I DASHBOARD			
	New	Return	Total	<b>•</b>	
District Seats:			100		
Approved	0	0	0		
Registered	0	0	0		
Remaining Seats			100		
onal Preferences Academic Preferences		? Akian - 708489 / 44	44,00274		
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# **Online District Registration Student Processing**

**Approving Student Applications** 



## **Returning Student Approval**

Go to My Modules > Student Applications > NEW/RETURN Approval/Processing Module

Click on the "Approve Return Students" Tab

#### Step 1:

Select a District from the drop-down

#### Step 2:

Select a School from the drop-down

#### Step 3:

 Under Status, select "Registered", "Waitlisted", "Approved/Accepted" or "All"

#### Step 4:

 Under "Approved Choice" Enter a preference number next to the Student Application to Accept/Approve the student into that Preference (student will turn red immediately – this means they are Accepted/Approved). The preference selected will also shade in/highlight.

## Step 5 optional:

- Use the "Set Choices in Bulk" to mark all students with the same preference number.
  - Select the Preference that all students will be marked with
  - Click the Blue Set button (and watch all students turn red down the list)
  - To clear this, Select "Clear All Preferences", then click the Blue Set Button
  - You can change individual students preferences after you use this Set Bulk Preference option

**NOTE:** This only updates student application status. Students will still need to be **PROJECTED at this time**.

If your site utilizes our Auto Projection functionality please view P.24 for information



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# Online District Registration Student Processing Approving Student Applications



### **Returning Student Approval**

## Go to My Modules > Student Applications > NEW/RETURN Approval/Processing Module

Click on the "Approve Return Students" Tab

Approve New Studens Approve Return S	Students Process New St	udent Applications							
				Return Student Approval	ls				
District	<b>A</b>					REGISTRATIC	ON DASHBOARD		
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Cocalico Senior High School_11336130	3_000006298 🛛 🙆 👘		-		Approved	66	4	70	
- Status					Registered	15	0	15	
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Approved Choice Last Name	First Name	Initial	Status	Preference 1		Preference 2		Pre	terence 3
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1 Burson	Wesley	E	A	Cabinetmaking & Wood Technology		Transportation Cluster - BT		Pair	nting/Ceramic Tile &
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Ψ.									





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# Online District Registration Student Processing



## **New Student Applications**

## **Viewing New Student Applications**

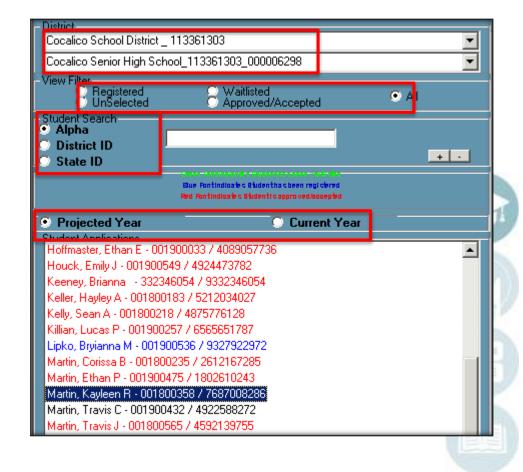
Go to My Modules > Student Applications > New Student District Requests Module

#### Step 1:

- Select a District from the drop-down
- Select a Sending School from the drop-down
- Once the Student Applications list appears, students can be filtered by:
  - Registered Students
  - Waitlisted Students
  - UnSelected Students
  - Approved/Accepted Students
  - All Students
- Users can also search for students by "Alpha", "District ID" or "State ID"
- Select whether to register into Projected Year or Current Year
- Click on a Student Name from the Student Applications list to view and modify a student application

Color Coding of students is used to identify:

- Waitlisted Students
- Registered Students
- Approved/Accepted Students



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Viewing New Student Applications (CTE ONLY) Vocational Preferences Tab

Once a New student application is selected, you can view or modify their application preferences

## **Step 2- Vocational Preferences:**

- Select up to three Preferences for the projected Year
  - Select a Location
  - Select a Preference (Course)
  - Select a Class session
- Can change Status to Registered; Waitlisted
- Click the **Save** icon to save changes
- To remove preferences > select Student and click the Delete from top of menu

Vocational Preference Preference 1:	Academic Preferences
Location	Harris - Mount Joy Campus
Course	Early Childhood Education, Child Care and Support Services Managene
Class	Early Childhood Education_1
Preference 2:	
Location	Harris - Willow St Campus
Course	Medical Assistant, Medical/Clinical Assistant
Class	Medical Assistant_1
Preference 3:	
Location	Harris - Mount Joy Campus
Course	Select Preference 3
Class	

Note: You may choose different locations for each preference.

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Viewing New Student Applications (CTE ONLY) Academic Preferences Tab

## **Step 3- Academic Preferences:**

- Select up to 3 Academic Preferences for the projected year
- Select a **Class** session
- Select Fall, Spring, or Full Year
- Click the **Save** icon to save changes

These academic preferences can also be Supplemental "Pull Out" classes.

New       Return       Total         District Seats:       100         Approved       2       7       9         Registered       13       6       19       Image: Constraint of the state of the sta			REGISTRATION	I DASHBOARD			
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# Online District Registration Student Processing 🗖



**New Student Applications** 

\*\* NEW YORK ONLY \*\* Viewing New Student Applications (Alternative Ed & Special Ed ONLY) CoSer Preferences Tab

## **Step 4- COSER Preferences:**

- Select a Location
- Select a COSER
- Olick the "Add COSER" button
- Click the Save icon to save changes

	REGISTRATION	I DASHBOARD			
	New	Return	Total	<b>A</b>	
District Seats:			100		
Approved	0	0	0		
Registered	0	0	0		
Remaining Seats			100	-	
ional Preferences Academic Preferences		( Akian - 708489 / 444	4x00274		
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# **Online District Registration Student Processing**

**Approving Student Applications** 



## New Student Approval

#### Go to My Modules>Student Applications>NEW/RETURN Approval/Processing Module

Click on the "Approve New Students" Tab

#### Step 1:

Select a District from the drop-down

#### Step 2:

Select a School from the drop-down

#### Step 3:

 Under Status, select "Registered", "Waitlisted", "Approved/Accepted" or "All"

#### Step 4:

Under "Approved Choice" Enter a preference number next to the Student Application to Accept/Approve the student into that Preference (student will turn red immediately – this means they are Accepted/Approved). The preference selected will also shade in/highlight.

## Step 5 optional:

- Use the "Set Choices in Bulk" to mark all students with the same preference number.
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# Online District Registration Student Processing



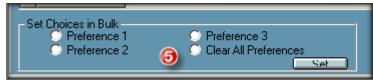
## **Approving Student Applications**

### New Student Approval

## Go to My Modules>Student Applications>NEW/RETURN Approval/Processing Module

Click on the "Approve New Students" Tab

					New Student Approvals				
strict						F	REGISTRATION DASHBO	)ARD	
	District _ 113361303	0			<b>•</b>	New	Return	Total	
hool					District Seats:			100	
	High School 113361303	3_000006298 🛛 🙆			Approved	66	4	70	
					Registered	15	0	15	
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# Online District Registration Student Processing Processing Student Applications



## **New/Return Student Approval & Processing**

## Go to My Modules > Student Applications > NEW/RETURN Approval/Processing Module

Click on the "ProcessStudent Applications" Tab (use for both new and returning)

#### Step 1:

 Select a District with the checkbox to process - Districts with Approved NEW or RETURNING (if enabled) students will appear in RED font

#### Step 2:

• Click Duplicate Students checkbox if you want to update Student Data previously imported into Registration.

#### Step 3: If site utilizes ClassMate Auto Projection functionality:

Click to select to Auto Project New Students and / or Auto Project Return Students (if enabled) to
 automatically Project student into Approved Choice Program

#### Step 4:

 Click the blue "Run" button from the toolbar to process ALL new & returning student applications into registration for the selected district. (if using Auto Projection functionality this will also process Projection selections)

<u>NOTE</u>: If your site does **NOT** use Auto Projection functionality the process will only bring students into Student Registration Information. Students will still need to be **PROJECTED**.



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# Online District Registration Student Processing Processing Student Applications



Color Key 4								
Students Approve Return Students Process Stu	dent Applications		W Student Innline	tion Processing				
			EW Student Applica	uon Processing				
ess will move approved "NEW" student applications to registration for further processing 1. Select District(s) to process 2. Check here to update REGISTRATION data with information included for existing students.			2 Duplicate Students					
<ol> <li>Check here to automatically project new students i</li> <li>Click the Run button from the toolbar s will move all "NEW" student application information</li> </ol>		e fa allera a constante a	-Auto Proiection ✓ Auto Proje	ct New Students 🛛 🤸	3	Luto Projection Return Stude	ents	
District	# NEW Applications	# of NEW Registrations	# of NEW Waitlisted	# NEW Approved	# of NEW Processed	# of Existing Students	# RETURN Registrations	# RETURN Waitliste
	0	0		0	0	0	0	0
Apple City School District	2	0	0		0	0	0	
Banana Area School District	0	0	0	0	0	119	0	0
Blueberry Area School District	- -	0	0		0	0	0	
Blueberry Area Vocational Technical	0	0	0	0	0	0	0	0
Caramel Institute of Technology	0	0	0		0	0	0	
Cilantro Connection Academy CS	0	0	0	0	0	0	0	0
Coconut School District	0	0	0	0	0	0	0	0
East Penn School District	0	0	0	0	0	0	0	0
East Squash School District	0	0	0	0	0	0	0	0
Endive Area School District	0	0	0	0	0	274	0	0
Lemon Caramel & Technical Institute	0	0	0	0	0	0	0	0
Lolliop School District	0	0	0	0	0	0	0	0
Nectarine Area School District	0	0	0	0	0	3	0	0
Nut Area School District	0	0	0	0	0	137	0	0
Pear School District	0	0	0	0	0	0	0	0
Pineapple School District	0	0	0	0	0	78	0	0
Pistashio Mountain SD	0	0	0	0	0	0	0	0
Prune School District	0	0	0	0	0	0	0	0
Pumpkin School District	0	0	0	0	0	0	0	0
Squash Area SD	0	0	0	0	0	1	0	0
StrawberryValley School District	0	0	0	0	0	0	0	0
						71		
Watercress School District	306	1	0	1	0	74	3	0

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Online District Registration Student Processing Reports



**Suggested Online Registration Reports** 

Go to My Reports > Student Applications >

Application Edit List Application Verification List ODR Import Issues ODR Import Issues – Hist by Date Online Approved Registrations Count Online Registration Program Summary Online Registrations by District Online Registrations by Program



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# ClassMate 1660 Valley Central Parkway Suite 500 Bethlehem, PA 18017

# 855-984-1228 Help Desk: Option 1 www.classmate.net

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