

# ClassMate Release Notes

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V2019

Delivered to customers: March 27, 2019



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Release Date: 03/27/2019

Document Date: 03/25/2019

# New Features

## New Application Features

*The following enhancements have been included in this upgrade.*

*Illustrations are included on Summary Table – Enhancement Screen Shot page.*

**Release: 03/27/19**

Jira Number	Summary	Notes
CS-754 23896	<b>New Student Import/Entry (APPMNT_M)</b> Contacts Tab additions	<p>Added the below options to Contact tab:            Include in Correspondence = Y/N            Portal Access = Y/N</p> <p>Additionally added ODR Contact Import Template automation where if Primary Contact = "T" (ad_contact) then Portal Access will automatically flag "Y" (contact Email Address REQUIRED for automation)</p>
CS-890	<b>Returning Student District Requests (RETSUB_M) &amp; NEW/RETURNING Approval/Processing (APPOK_M)</b> Ability to Select & Auto Project Withdrawn Students	<p>Open Returning Student District Requests module &gt; select Withdrawn student from listing and make Preference Selections and Save.            Open NEW/RETURNING Approval/Processing module &gt; enter Approved Choice for student and save &gt; select Process New Student Applications tab &gt; select District &gt; select Auto Projection Return Students checkbox and click Blue Run button to process.</p>
CS-981	<b>District Portal &gt; Pending Schedule Changes</b> Email change request Status Change to District Counselors	<p>Adding ability to notify District Personnel by email of DP Pending Schedule Change Request Status:</p> <p>Personnel Management &gt; District Personnel tab and/or School Personnel tab &gt; added new checkbox "Receive Change Request Completions Emails"</p> <p>Alerts &gt; Schedule Change Request(s) button &gt; View ODR Schedule Change Request &gt; select student &gt; choose status &gt; added Send Email? Checkbox to indicate you want to notify District Personnel</p> <p><b>If your site wants to utilize this functionality please notify Support as there is a job process that needs to be set up prior to use.</b></p>
CS-1095	<b>New Student Import/Entry (APPMNT_M)</b> Added Purge Options	<p>There are now checkboxes to select purge under Purge All Data Prior to Importing New School Year option. You can select to purge either the</p>



		<p>new student registrations that remain, or the return student registrations that remain, or both.</p> <p>PLEASE REMEMBER to only do this prior to the FIRST import.</p>
CS-1166 27364	<p><b>Data Export Wizard (STDWHZ_M) and SL Data Export Wizard (SLSWHZ_M)</b> Added Primary Disability selection</p>	Added new selection to export a student's Primary Disability saved in Special Pop Management module
CS-1116 CS-1177 26900 / 27453 / 27483 / 27497	<p><b>Civil Rights Consolidation (CRDC_M)</b> Updated with 201718 requirements and table adjustments</p> <p><b>Webinar &amp; Documentation available on website</b></p>	Added new collection items to process, corrected issue with v2018a moving race & Hispanic fields to the student_master table, and revised the indicators.
CS-1178	<p><b>Residency Management (RESMGT_M)</b> Allow Temporary Interruption deletion</p> <p><b>RWS ONLY</b></p>	Added the capability to delete Temporary Interruptions only. Select Student > Select History tab > make selection from grid > right click > select Delete to remove



# Resolved Issues

## Defect Corrections and Minor Enhancements

The following reported issues are corrected in this release.

Release: 03/27/19

Jira Number	Summary	Notes
CS-413	<b>Retired Old Child Accounting functionality</b> Modules listed have been removed Reports are listed in report section of documentation	Modules > District Billing > CAD Admin View (CADADM_M) CAD District View (CADDIS_M) Child Accounting Management (CADMGT_M) Retired due to PIMS
CS-753 23820	<b>NEW/RETURNING Approval/Processing (APPOK_M)</b> Primary Contact error	Modified ODR import process > if importing a Contact as Primary "T" and there is already a saved Primary Contact Indicator set to "T" the import will change the Primary Indicator to "F" for the importing contact to prevent duplicate contacts when processing into Registration.
CS-778 24019	<b>Student Special Pop Management (SPLPOP_M)</b> IEP Documents tab upload Incorrect syntax error	Identified syntax error was due to apostrophe in file name, document name or path. Modified function to the save statement to resolve so apostrophes will process correctly.
CS-1061 26394	<b>Student Profile (STPROF_F)</b> Knowledge Activity information not matching Student Snapshot	Identified and correct an issue with the query so data presented matches
CS-1162 27332	<b>New Student District Requests (APPSUB_M)</b> Not allowing student deletion	Corrected issue with deleting applications procedure – when selecting student > delete from top of module the procedure will now remove all Preferences displaying.
CS-1172 27414	<b>School Calendar Management (CALNDR2_M)</b> 1407 Holiday-Multiple Days not displaying To: date box	Modified module so the display box for End Date to display as soon as you select Day Type 1407
CS-1179 27526	<b>Admin Student Snapshot (GRD1_MTB) and Teacher Student Snapshot (GRD2_MTB)</b> Key is not unique error when selecting KNW tab	Added MP to key field on display grid so it will not duplicate if Knowledge Activity is assigned/graded more than once.
CS-1192 2043834	<b>Course Certification Management (CCTMGT_M)</b> Industry Cert spelling fix  <b>PA ONLY</b>	Corrected misspelling in CodeID 501 to correct Provider Name





# Teacher Specific Enhancements / Defect Corrections

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Release: 03/27/19

Jira Number	Summary	Notes
CS-1179 27526	<b>Teacher Student Snapshot (GRD2_MTB)</b> Key is not unique error when selecting KNW tab	Added MP to key field on display grid so it will not duplicate if Knowledge Activity is assigned/graded more than once.





# Summary Table: Enhancement Screen Shots

Release: 03/27/19

## ❖ CS-890 – Student Applications > Returning Student District Requests

**REGISTRATION DASHBOARD**

	New	Return	Total
District Seats:			
Approved	0	0	0
Registered	0	0	0
Remaining			100
Validated	0	0	0

DeSean B Atkins - 000208262 / 444449154

**Current Vocational Program**  
No Current Schedule

**Next Year Vocational Program**

Location: Home - Mount Jay Campus  
Course: Electro-Mechanical Engineering Technology, Electromechanical Technology/Electrotech  
Date: Electro-Mechanical Engineering Technology 1

## ❖ CS-981 – District Portal > Schedule > Pending Change Requests

**Automotive Technology**

Student Details: Connor J Banach, Watercross Area High School, Watercross School District

**Schedule Summary**

Course	Mon	Tue	Wed	Thur	Fri	Room	Instructor	Location	Location id
Automotive Technology	07:50 AM	07:50 AM	07:50 AM	07:50 AM	07:50 AM	Automotive Technology Classroom-IH	Ivan Heard	Harris Career and Technical Center	000001
Physical Education	N/A	N/A	N/A	08:30 AM	N/A	Physical Education Center	Carla Banach	Harris Career and Technical Center	000001

Showing 1 to 2 of 2 entries

**Pending Schedule Changes**

New Schedule Registration

Type	Status	Course	Class	Requested Course	Requested Class	Location	Requested Location	Comment	Process Date	Created
Change	OPEN	Automotive technology	AM2	CAD/Engineering Graphics	AM	Harris Career and Technical Center	Harris Career and Technical Center			Heather White - Thu 06/14/2018 05:07 pm
Change	OPEN	Automotive technology	AM2	Computer Networking	AM	Harris Career and Technical Center	Harris Career and Technical Center	astfascf		Heather White - Thu 06/14/2018 11:30 am

Showing 1 to 2 of 2 entries

## CS-981 continued: Personnel Management > Personnel Management

**Personnel Management (PERSON\_M)**

District Personnel | School Personnel

000001

Title -> Mrs.

First Name -> Regina

Initial -> S

Last Name -> Carroll

Job Title -> Assistant Superintendent

Job Description ->

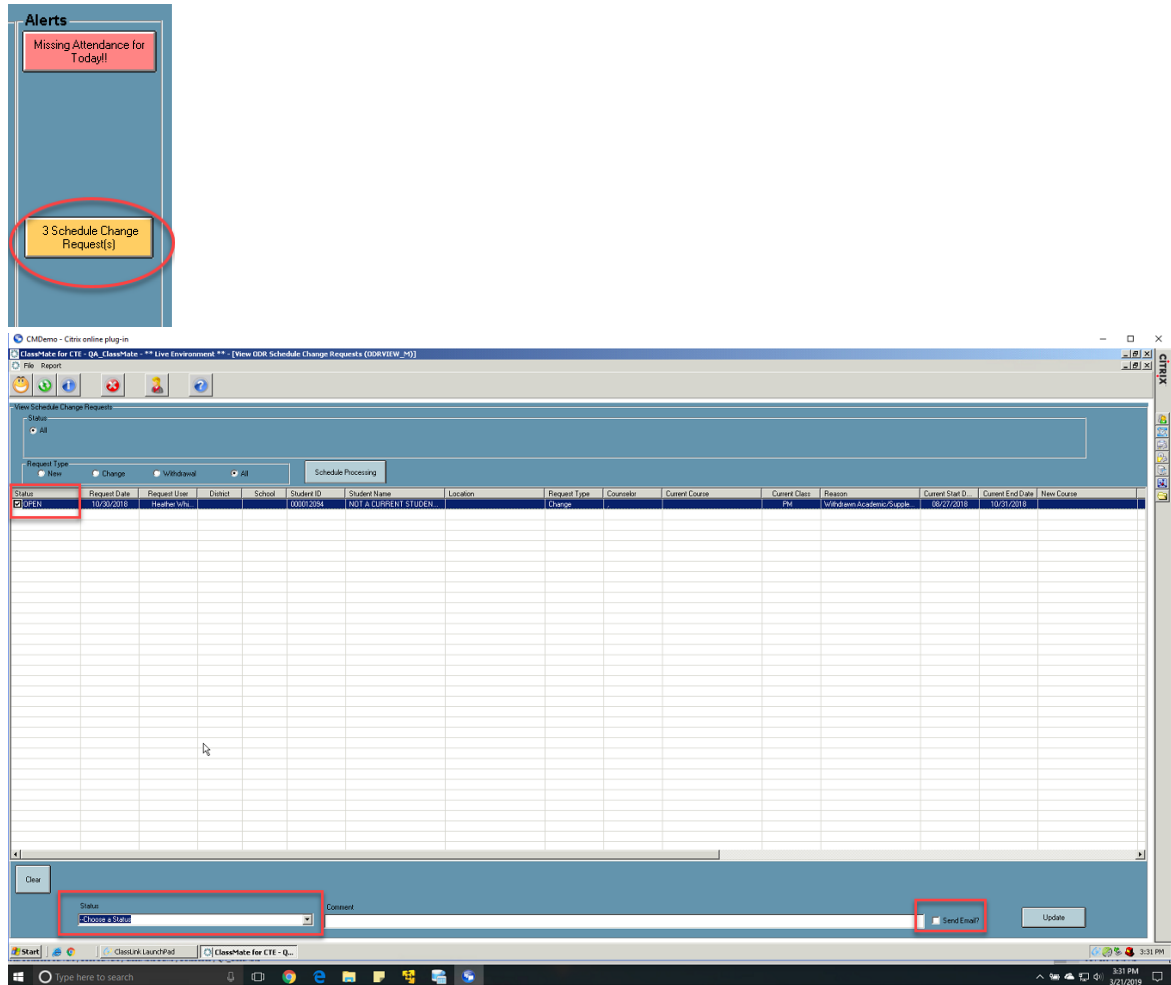
Email Address -> rcarroll@bristol.org

Phone Number -> (215) 943-3200 Phone E

Fax Number -> ( ) - 800 Num

Portal Access  
 Yes  No  
 Receive Change Request Completions Emails



**CS-981 continued: Alerts > Schedule Change Request(s)**


**Alerts**

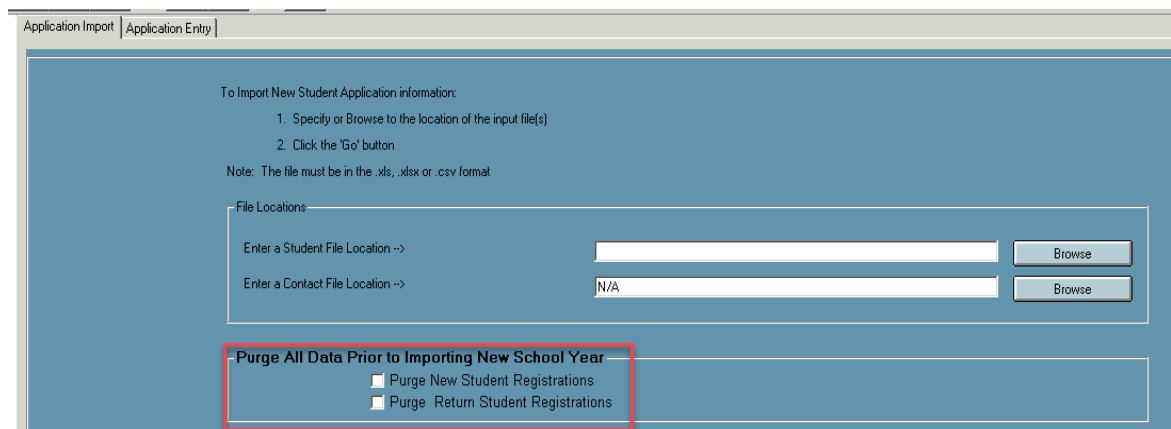
Missing Attendance for Today!

3 Schedule Change Request(s)

View Schedule Change Requests

Status	Request Date	Request User	District	School	Student ID	Student Name	Location	Request Type	Counselor	Current Course	Current Class	Reason	Current Start Date	Current End Date	New Course
OPEN	10/29/2018	Heather Velt			00002894	NOT A CURRENT STUDEN		Change				Withdrawn Academic Support	09/27/2018	10/31/2018	

Status:  Comment:

**❖ CS-1095 – Student Applications > New Student Import/Entry**


Application Import | Application Entry

To Import New Student Application information:

- Specify or Browse to the location of the input file(s)
- Click the 'Go' button

Note: The file must be in the .xls, .xlsx or .csv format

File Locations:

Enter a Student File Location ->

Enter a Contact File Location ->

**Purge All Data Prior to Importing New School Year**

Purge New Student Registrations

Purge Return Student Registrations



❖ CS-1166 – System Administrator > Data Export Wizard & SL Data Export Wizard

Select Items to include in export:

- Student ID
- District ID
- State Secure ID
- First Name
- Initial
- Last Name
- Suffix
- Address
- Phone Numbers
- Email Address
- Primary Contact
- Student Type
- Gender
- Ethnicity
- Birth Date
- Grade Level
- Skill Year
- Year of Graduation
- Original Enrollment Date
- Coop Indicator
- Tech Prep Indicator
- Free/Reduced Lunch Status
- English Language Status
- Disadvantaged
- At Risk
- Alternative Ed
- Special Education
- 504 Plan
- Non Traditional
- Military Guardian
- Disabled/IEP Student
- Primary Disability
- IEP On-File
- IEP Start Date
- IEP End Date
- Location
- Sending District - Attending
- Sending School - Attending
- Residing District
- Residing School
- Funding District
- CTE Course Title
- Session
- CTE Class ID
- CTE Instructor
- CTE Final Grade
- % Curriculum Completed
- Program Length
- Delivery Method
- Industry Certification
- Total # of Referrals
- # Suspensions
- Attendance Percentage
- # Absences
- # Tardies
- Career Objective
- Career Pathway
- Target Industry Certification
- Withdrawal Date (if applicable)

Check/Uncheck All Fields

❖ CS-1178 - Student Enrollment > Residency Management

Roosevelt Warm Springs

Anderson, Jamie S

Gender:

Assign | UnAssign | Temporary Interruption | History

Date	Room #	Room Name	Bed	Building	Location	Status	Assignment Reason	Unassigned Date	Unassign Reason
07/31/2017 10:00:00 AM	150	150 Suite	1	RWS New VR Resident	Roosevelt Warm Springs	Unassigned	Transfer of existing stud...	10/02/2017 11:07:00 AM	Discharge
07/11/2017 04:00:00 PM	231	231 Suite	1	RWS New VR Resident	Roosevelt Warm Springs	Unassigned	Transfer of existing stud...	07/11/2017 10:00:00 PM	Room reading mainte...
05/02/2017 12:00:00 AM	126	126 Suite	1	RWS New VR Resident	Roosevelt Warm Springs	Unassigned	**New Student Assignm...	07/11/2017 04:00:00 PM	Transfer of existing stu...
12/12/2016 12:00:00 AM	152	152 Suite	2	RWS New VR Resident	Roosevelt Warm Springs	Unassigned	**New Student Assignm...	12/16/2016 12:00:00 AM	Discharge
05/05/2017 06:15:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	05/07/2017 05:10:00 PM	**End of Temporary Int...
05/12/2017 12:03:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	05/14/2017 07:30:00 PM	**End of Temporary Int...
05/19/2017 06:25:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	05/21/2017 06:50:00 PM	**End of Temporary Int...
05/26/2017 05:00:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	05/29/2017 07:55:00 PM	**End of Temporary Int...
06/01/2017 04:42:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Medical - Routine	06/04/2017 06:30:00 PM	**End of Temporary Int...
06/10/2017 03:00:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	06/11/2017 05:20:00 PM	**End of Temporary Int...
06/14/2017 06:46:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	06/18/2017 07:18:00 PM	**End of Temporary Int...
06/30/2017 04:28:00 PM	126	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Holiday	07/09/2017 07:34:00 PM	**End of Temporary Int...
07/14/2017 06:39:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	07/16/2017 06:25:00 PM	**End of Temporary Int...
07/19/2017 05:45:00 AM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Personal/Family Reaso...	07/23/2017 07:00:00 PM	**End of Temporary Int...
07/28/2017 04:35:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	07/30/2017 08:55:00 PM	**End of Temporary Int...
08/18/2017 04:00:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	08/20/2017 08:00:00 PM	**End of Temporary Int...
08/25/2017 04:25:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	08/27/2017 06:00:00 PM	**End of Temporary Int...
08/01/2017 06:20:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Holiday	09/04/2017 06:45:00 PM	**End of Temporary Int...
08/08/2017 04:00:00 AM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	08/13/2017 01:37:00 PM	**End of Temporary Int...
08/15/2017 03:13:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	08/17/2017 06:25:00 PM	**End of Temporary Int...
08/22/2017 05:42:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	08/24/2017 07:45:00 PM	**End of Temporary Int...
08/24/2017 04:50:00 PM	150	Temporary Interruption	1	RWS New VR Resident	Roosevelt Warm Springs	Returned	Weekend	10/01/2017 05:08:00 PM	**End of Temporary Int...





# Reports

## ClassMate Report Updates

The following are reports that have been included in the upgrade.

\*\*\* If it is designated as NEW please remember you will need to use User Module Management to assign to those users who would need access to the report

Release: 03/27/19

Jira Number	Report Name / New or Modification	Notes
	2017-18 CRDC Report (CRDC1_R) <b>NEW</b>	Updated with new CRDC Requirements
CRD-262 26477	Student Permanent Record (prm_004) <b>Modification</b>	Moved "Check archive academics" subreport from page header to group header to resolve reported academic grade issue
27065	Career Pathways/Task Worksheet (occ_002) <b>Modification</b>	Added Active/Inactive parameter selection
27065	Course Certification Task Assignment (cctwrk_r) <b>Modification</b>	Added Active/Inactive parameter selection
26969	Excused unexcused Absence Report (absthr_r) <b>Modification</b>	Added Student Status/Operator parameter
CS-1086 27509	339 Transcript – Current Students (339TransC) <b>Modification</b>	<ul style="list-style-type: none"> <li>Fixed student listing display</li> <li>Added New Parameter to report to include: Semester 1 Only / Semester 2 Only / or ALL students</li> <li>Modified WBL section to include a Calendar Year for multiple year activities</li> </ul>
CS-1086	339 Transcript – Archive Students (339TransA) <b>Modification</b>	Modified WBL section to include a Calendar Year for multiple year activities
CS-1086	Student Referral Report (ref_001) <b>Modification</b>	Added a new parameter that will allow user to select whether or not to include the Behavioral Remediation section on the report (default will be No Do not include)
27490	Student POS Task List (SPOSLST_R) <b>Modification</b>	Set report to use distinct records to eliminate double counts when students have multiple enrollment records in same course/class
2042456	PIMS Course, Enrollment, Instructor (pims_008) <b>Modification</b>	Updated Command Gifted Indicator field
2042902 CS-1174	Data Validations (val_002) Grading > Knowledge Activities Discipline > Referrals <b>Modification</b>	New 28b Description & Instructions now display when data returned Modified Referrals to reference Academic & Student Code of Conduct

For more information

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**The following reports are being retired in the v2019 upgrade:**

<b>Report ID</b>	<b>Report Name</b>	<b>Category</b>
NCAC_001	CAD District/School/Grade Report	District Billing
NCAC_002	Analysis by Public PDE 4062	District Billing
NCAC_003	Analysis by Non-Public PDE 4083	District Billing
NCAC_004	Analysis by Non-Resident PDE 4507	District Billing
NCAC_005	Average Daily Membership ADM	District Billing
NCAC_006	Average Daily Attendance ADA	District Billing
NCAC_007	Alpha Membership Summary	District Billing
NCAC_009	Alpha Membership Summary by Building	District Billing
CAC_207	Archive Alpha Membership Summary	Archive Reporting
CAC_209	Archive Alpha Membership by Bldng	Archive Reporting

