

Introduction to: Student Username / Password Generation Management

January 2019



Username / Password Generation

- Maintain Tab:
 Modify Students User name
 Modify Students Password
- Import Tab
 Import New Student Account Information
- Export Tab
 Export selected Student Account Information
- Generate Tab:
 Create Usernames
 Create Passwords











Overview

ClassMate offers the ability to maintain Student Usernames and Passwords for two reasons.

- * Students typically receive a login to their school's network. The Student Username/Password module provides Teachers/Administrators a place to store students credentials to look them up if forgotten.
- * Integrating the Student Portal to the school's Active Directory. We allow sites to import a file containing Active Directory logins so when a student logs into the Student Portal their login is verified via Active Directory. This allows the student to be found in ClassMate and correct information to display on the Student Portal.









Student Username / Password Generation Key Terms

Maintain Tab: Modify or View students Usernames and Passwords

Import Tab: Allows users to import NEW Student Account Information via an excel template

Export Tab: Allows users to export Student Account Information from selected Locations and Options

Generate Tab: The ability to create Username and Password

Random Generation: Automatically configures Username and/or Password if desired.

Specific Generation Criteria: Allows users to choose Username and Password configuration.

Length: The Length of the Username or Password can't **exceed 99 character**.

All Field lengths are a maximum of 99 characters









Getting Started

Double Click Modules > System Administrator Folder > Student Username/PWD Generation

Create Student Usernames

The ClassMate username functionality allows user to:

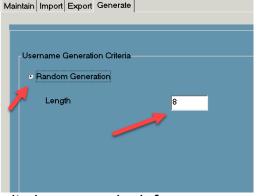
- Add New usernames anytime during the school year
- AUTOMATICALLY configures usernames if desired
- Allows users to choose SPECIFIC CRITERIA when configuring usernames

Generate Usernames Automatically

Generate Usernames Randomly

- Click the Generate tab
- In User Generation Criteria, select Random Generation by clicking the radio button to the left
- Type the desired username Length. Username should not exceed 99 characters
- Click the blue **Generate** button at the top of the module











Create Student Usernames

Generate Usernames Using Specific Criteria

Click the **Generate** tab

- In top **User Generation Criteria** section, select **Specific Criteria** by clicking the radio button to the left
- Users have the ability to select up to three different criteria fields including characters from a variety of field types. Fields available from the drop down menu include: District ID, First Name, Last Name, School Calendar, State Secure ID, Student ID
- Type the Character Length in the first criteria field
- Click the drop down menu to select a field type. For example: First Name
- Specify if the character should be taken from the "L" left or "R" right of the field type.
- Repeat criteria selection from the remaining rows. A minimum of ONE criteria field must be identified

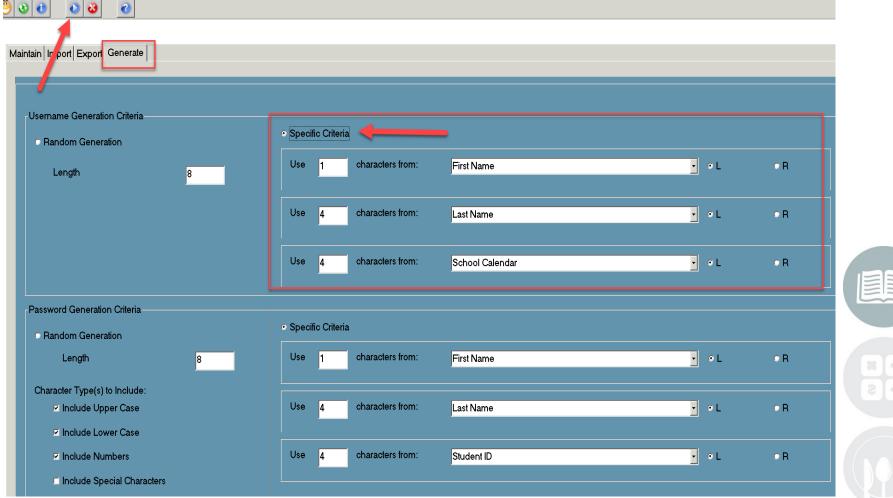
See screen shot next page for example: Using the criteria selected the username for Tom Smith (Student ID# 45678910) would be **TSmit4567**



















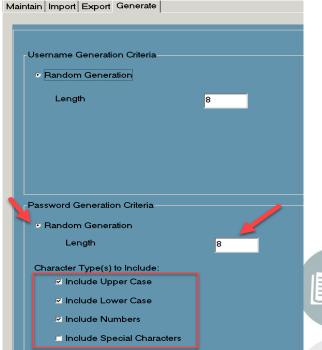
Create Student Passwords

ClassMate Password functionality allows users to:

- Add **NEW** passwords anytime during the school year
- Automatically configure Passwords if desired with character type choices
- Allows users to choose Specific Criteria when configuring passwords

Generate Passwords Automatically

- Click the Generate tab
- In Password Generation Criteria select Random Generation by clicking the radio button to the left
- Type the desired Password Length in the field
- Include Upper Case, Include Lower Case, Include Numbers are checked be **Default**.
 - **ONE** field **MUST** be checked, click on the box to the left of the Include Special Characters to include in password generation.
- Click blue Generate button at top of module







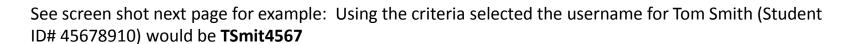
Create Student Passwords

Generate Password Using Specific Criteria

- Click the **Generate** tab
- In **Password Generation Criteria**, select **Specific Criteria** by clicking the radio button to the left.
- Type the Character Length in the first criteria field
- Users have the ability to select up to three different criteria fields including characters from a variety of field types. Fields available from the drop down menu include: District ID, First Name, Last Name, School Calendar, State Secure ID and Student ID.

You can select the same criteria for both Username and Password

- Click the drop down menu to select a field type. For example: First Name
- Specify if the character should be taken from the "L" left or "R" right of the field type.
- Repeat criteria selection from the remaining rows. A minimum of ONE criteria field must be identified

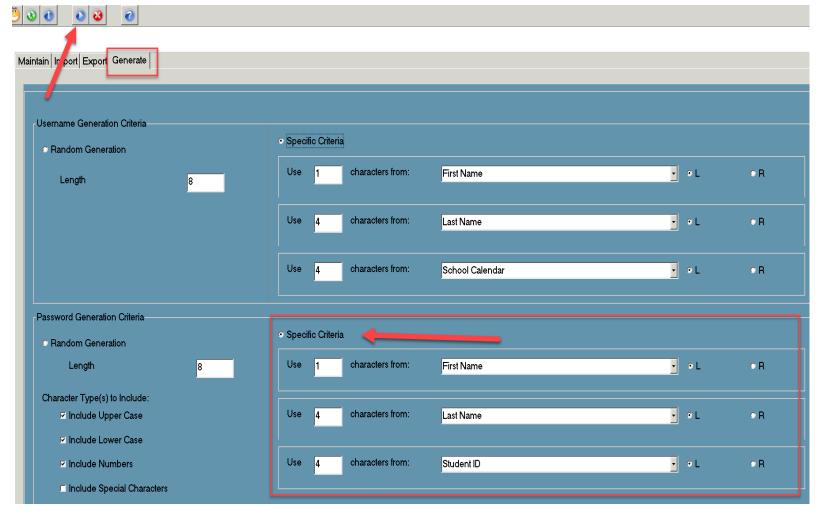




















Saving Usernames/Passwords

To save ALL usernames & passwords Click the Generate Button located on the toolbar along the top
of the screen.



A confirmation message will display once generated.





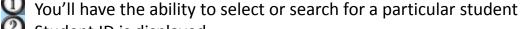




Student Username/Password Generation Management

Maintain Tab

Maintain Tab is used to manually modify a students Username or Password.



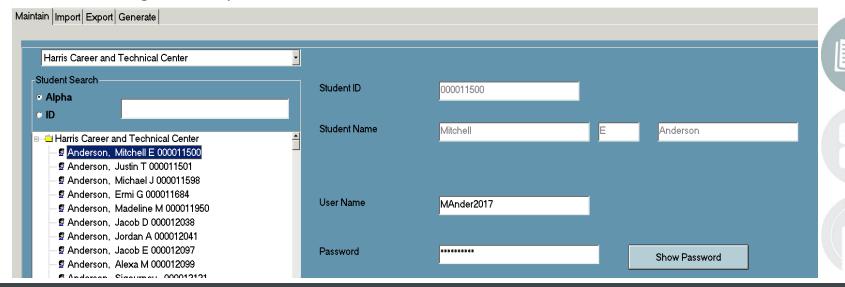
Student ID is displayed

Student Name is displayed

Student Username is displayed

Students password - Click the **Show Password** button to display password **Changing Username or Password** Users have the ability to change the username or password manually.

After the change is made you must click "save" icon located on the tool bar.



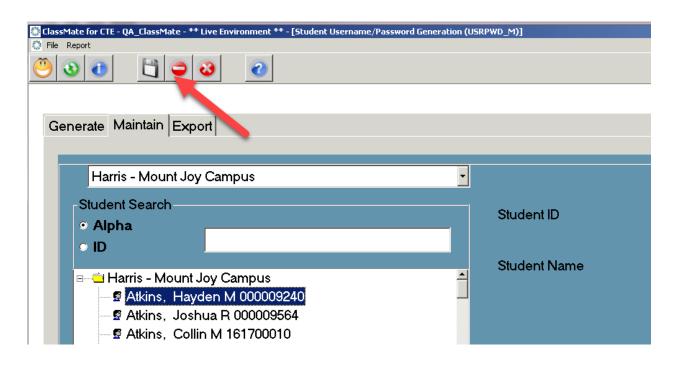


Student Username/Password Generation Management

Maintain Tab

You'll also have the ability to delete a username/password for a student.

- Select Student from listing
- Click the RED Delete button from top menu









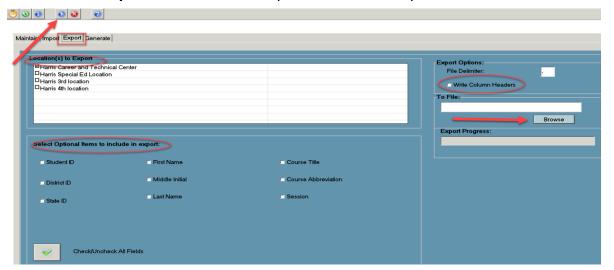


Student Username/Password Generation Management

Export Tab

Should the need arise to create an export file, a quick process exists within ClassMate.

- Select Location(s) to Export
- Select items to included in the export. Click on the box to the left of an item OR click the **GREEN** check mark button to include all items. **ONE** item must be selected.
- In **Export Options** select a file delimiter if you would like any thing other than a comma.
- Click to select Write Column Headers to include Headers in the exported file
- In **To File** click **Browse** button to select where to export the file
- Click the blue Export button at the top of module to export







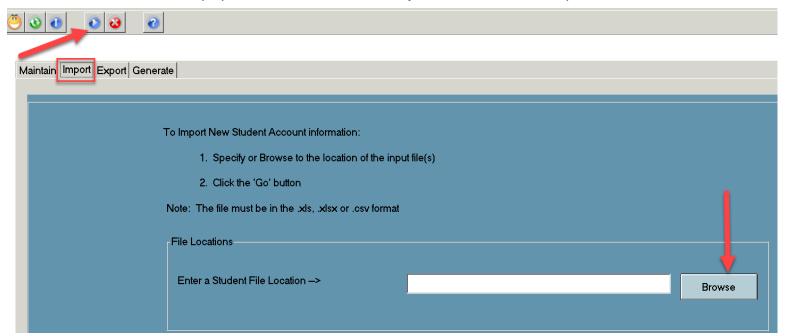




Import Tab

If you have an Excel template with student data, you can use the Import tab to quickly import data into ClassMate

- Format to import is an Excel template with .xlsx extension
- Column Names need to be in the below order:
 Username, Password, Student First Name, Student Last Name, ClassMate Student ID, Student Email Address
- Click the Browse button to locate the Student File on your computer
- Once File Location field populated click the blue Import button at the top of the module











ClassMate
1660 Valley Central Parkway
Suite 500
Bethlehem, PA 18017

Questions? Contact us! ClassMate HelpDesk 855-984-1228 support.classmate.net



STUDENT INFORMATION | FINANCIAL MANAGEMENT | SCHOOL NUTRITION